
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13D

Under the Securities Exchange Act of 1934

(Amendment No. 2)*

Lovesac Co

(Name of Issuer)

Common Stock, par value \$0.00001 per share

(Title of Class of Securities)

54738L109

(CUSIP Number)

Tony Moore
Anson Funds Management LP, 16000 Dallas Parkway, Suite 800
Dallas, TX, 75248
214-866-0202

Adriana Schwartz, Esq.
Schulte Roth & Zabel LLP, 919 Third Avenue
New York, NY, 10022
212-756-2000

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

04/10/2025

(Date of Event Which Requires Filing of This Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§ 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

SCHEDULE 13D

CUSIP No.

54738L109

1	Name of reporting person Anson Funds Management LP
2	Check the appropriate box if a member of a Group (See Instructions) <input type="checkbox"/> (a) <input type="checkbox"/> (b)

3	SEC use only	
4	Source of funds (See Instructions) AF	
5	Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e) <input type="checkbox"/>	
6	Citizenship or place of organization TEXAS	
Number of Shares Beneficially Owned by Each Reporting Person With:	7	Sole Voting Power 0.00
	8	Shared Voting Power 1,045,665.00
	9	Sole Dispositive Power 0.00
	10	Shared Dispositive Power 1,045,665.00
11	Aggregate amount beneficially owned by each reporting person 1,045,665.00	
12	Check if the aggregate amount in Row (11) excludes certain shares (See Instructions) <input type="checkbox"/>	
13	Percent of class represented by amount in Row (11) 7.1 %	
14	Type of Reporting Person (See Instructions) IA, PN	

SCHEDULE 13D

CUSIP No.	54738L109
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1	Name of reporting person Anson Management GP LLC	
2	Check the appropriate box if a member of a Group (See Instructions) <input type="checkbox"/> (a) <input type="checkbox"/> (b)	
3	SEC use only	
4	Source of funds (See Instructions) AF	
5	Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e) <input type="checkbox"/>	

6	Citizenship or place of organization TEXAS	
Number of Shares Beneficially Owned by Each Reporting Person With:	7	Sole Voting Power 0.00
	8	Shared Voting Power 1,045,665.00
	9	Sole Dispositive Power 0.00
	10	Shared Dispositive Power 1,045,665.00
11	Aggregate amount beneficially owned by each reporting person 1,045,665.00	
12	Check if the aggregate amount in Row (11) excludes certain shares (See Instructions) <input type="checkbox"/>	
13	Percent of class represented by amount in Row (11) 7.1 %	
14	Type of Reporting Person (See Instructions) HC, OO	

SCHEDULE 13D

CUSIP No.	54738L109
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1	Name of reporting person Tony Moore
2	Check the appropriate box if a member of a Group (See Instructions) <input type="checkbox"/> (a) <input type="checkbox"/> (b)
3	SEC use only
4	Source of funds (See Instructions) AF
5	Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e) <input type="checkbox"/>
6	Citizenship or place of organization UNITED STATES

Number of Shares Beneficially Owned by Each Reporting Person With:	7	Sole Voting Power 0.00
	8	Shared Voting Power 1,045,665.00
	9	Sole Dispositive Power 0.00
	10	Shared Dispositive Power 1,045,665.00
11	Aggregate amount beneficially owned by each reporting person 1,045,665.00	
12	Check if the aggregate amount in Row (11) excludes certain shares (See Instructions) <input type="checkbox"/>	
13	Percent of class represented by amount in Row (11) 7.1 %	
14	Type of Reporting Person (See Instructions) IN, HC	

SCHEDULE 13D

CUSIP No.	54738L109
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1	Name of reporting person Anson Advisors Inc.
2	Check the appropriate box if a member of a Group (See Instructions) <input type="checkbox"/> (a) <input type="checkbox"/> (b)
3	SEC use only
4	Source of funds (See Instructions) AF
5	Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e) <input type="checkbox"/>
6	Citizenship or place of organization ONTARIO, CANADA

Number of Shares Beneficially Owned by Each Reporting Person With:	7	Sole Voting Power 0.00
	8	Shared Voting Power 1,045,665.00
	9	Sole Dispositive Power 0.00
	10	Shared Dispositive Power 1,045,665.00
11	Aggregate amount beneficially owned by each reporting person 1,045,665.00	
12	Check if the aggregate amount in Row (11) excludes certain shares (See Instructions) <input type="checkbox"/>	
13	Percent of class represented by amount in Row (11) 7.1 %	
14	Type of Reporting Person (See Instructions) CO	

SCHEDULE 13D

CUSIP No.	54738L109
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1	Name of reporting person Amin Nathoo	
2	Check the appropriate box if a member of a Group (See Instructions) <input type="checkbox"/> (a) <input type="checkbox"/> (b)	
3	SEC use only	
4	Source of funds (See Instructions) AF	
5	Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e) <input type="checkbox"/>	
6	Citizenship or place of organization CANADA (FEDERAL LEVEL)	
Number of Shares Beneficially Owned by Each Reporting Person With:	7	Sole Voting Power 0.00
	8	Shared Voting Power 1,045,665.00
	9	Sole Dispositive Power 0.00
	10	Shared Dispositive Power 1,045,665.00

11	Aggregate amount beneficially owned by each reporting person 1,045,665.00
12	Check if the aggregate amount in Row (11) excludes certain shares (See Instructions) <input type="checkbox"/>
13	Percent of class represented by amount in Row (11) 7.1 %
14	Type of Reporting Person (See Instructions) IN, HC

SCHEDULE 13D

CUSIP No.	54738L109
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1	Name of reporting person Moez Kassam
2	Check the appropriate box if a member of a Group (See Instructions) <input type="checkbox"/> (a) <input type="checkbox"/> (b)
3	SEC use only
4	Source of funds (See Instructions) AF
5	Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e) <input type="checkbox"/>
6	Citizenship or place of organization CANADA (FEDERAL LEVEL)
Number of Shares Beneficially Owned by Each Reporting Person With:	7 Sole Voting Power 0.00
	8 Shared Voting Power 1,045,665.00
	9 Sole Dispositive Power 0.00
	10 Shared Dispositive Power 1,045,665.00
11	Aggregate amount beneficially owned by each reporting person 1,045,665.00
12	Check if the aggregate amount in Row (11) excludes certain shares (See Instructions) <input type="checkbox"/>
13	Percent of class represented by amount in Row (11) 7.1 %
14	Type of Reporting Person (See Instructions) IN, HC

SCHEDULE 13D

Item 1. Security and Issuer

(a) **Title of Class of Securities:**

Common Stock, par value \$0.00001 per share

(b) **Name of Issuer:**

Lovesac Co

(c) **Address of Issuer's Principal Executive Offices:**

421 ATLANTIC STREET, SUITE 200, STAMFORD, CONNECTICUT , 06901.

Item 1 Comment:

This Amendment No. 2 ("Amendment No. 2") amends and supplements the Schedule 13D originally filed with the Securities and Exchange Commission on July 9, 2024 (as amended from time to time, the "Schedule 13D"). This Amendment No. 2 amends and restates Items 3, 5(a)-(c) and 6 as set forth below. Capitalized terms used herein and not otherwise defined in this Amendment No. 2 have the meanings set forth in the Schedule 13D.

Item 3. Source and Amount of Funds or Other Consideration

The Common Stock reported herein as being beneficially owned by the Reporting Persons was purchased using working capital of the Funds. An aggregate of approximately \$25,364,326 (excluding brokerage commissions) was used to purchase the Common Stock reported as beneficially owned by the Reporting Persons in the Schedule 13D.

Item 5. Interest in Securities of the Issuer

- (a) See rows (11) and (13) of the cover pages to this Schedule 13D for the aggregate number of shares of Common Stock and percentage of the Common Stock beneficially owned by each of the Reporting Persons. The percentages reported in this Schedule 13D were calculated based upon the 14,793,504 shares of Common Stock outstanding as of April 7, 2025, as reported in the Issuer's Annual Report on Form 10-K for the year ended February 2, 2025, filed with the Securities and Exchange Commission on April 10, 2025.
- (b) See rows (7) through (10) of the cover pages to this Schedule 13D for the number of shares of Common Stock as to which each Reporting Person has the sole or shared power to vote or direct the vote and sole or shared power to dispose or to direct the disposition.
- (c) The transactions effected by the Reporting Persons in the Common Stock of the Issuer during the past sixty (60) days are set forth in Schedule A. All such transactions were effected in the open market.

Item 6. Contracts, Arrangements, Understandings or Relationships With Respect to Securities of the Issuer

The Funds have entered into notional principal amount derivative agreements in the form of long cash settled swaps (the "Long Derivative Agreements") with respect to an aggregate of 634,160 shares of Common Stock (collectively representing economic exposure comparable to 4.3% of the outstanding shares of Common Stock). The Long Derivative Agreements provide the Funds with economic results that are comparable to the economic results of ownership but do not provide them with the power to vote or direct the voting or dispose of or direct the disposition of the shares that are referenced in the Long Derivative Agreements (such shares, the "Subject Long Shares"). The Reporting Persons disclaim beneficial ownership in the Subject Long Shares. The counterparties to the Long Derivative Agreements are unaffiliated third-party financial institutions.

Except as set forth herein, there are no contracts, arrangements, understandings or relationships (legal or otherwise) among any Reporting Person or between such persons and any person with respect to any securities of the Issuer, including any class of the Issuer's securities used as a reference security, in connection with any of the following: call options, put options, security-based swaps or any other derivative securities, transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, guarantees of profits, division of profits or loss, or the giving or withholding of proxies.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Anson Funds Management LP

Signature: /s/ Tony Moore

Name/Title: By: Anson Management GP LLC, General Partner, By: Tony Moore, Manager

Date: 04/14/2025

Anson Management GP LLC

Signature: /s/ Tony Moore
Name/Title: Tony Moore, Manager
Date: 04/14/2025

Tony Moore

Signature: /s/ Tony Moore
Name/Title: Tony Moore, Individually
Date: 04/14/2025

Anson Advisors Inc.

Signature: /s/ Amin Nathoo and Moez Kassam
Name/Title: Amin Nathoo and Moez Kassam, Directors
Date: 04/14/2025

Amin Nathoo

Signature: /s/ Amin Nathoo
Name/Title: Amin Nathoo, Individually
Date: 04/14/2025

Moez Kassam

Signature: /s/ Moez Kassam
Name/Title: Moez Kassam, Individually
Date: 04/14/2025

**TRANSACTIONS OF THE ISSUER
DURING THE PAST SIXTY (60) DAYS**

The following table sets forth all transactions in the Common Stock effected in the past sixty (60) days by the Reporting Persons. All such transactions were effected in the open market through brokers and the price per share excludes commissions. Where a price range is provided in the column titled "Price Range (\$)", the price reported in the column titled "Price Per Share (\$)" is a weighted average price. These shares of Common Stock were sold or purchased in multiple transactions at prices between the price ranges indicated in the column titled "Price Range (\$)". The Reporting Persons will undertake to provide to the staff of the SEC, upon request, full information regarding the shares of Common Stock sold or purchased at each separate price by the Reporting Persons.

<u>Trade Date</u>	<u>Common Stock Purchased (Sold)</u>	<u>Price per share of Common Stock (\$)</u>	<u>Price Range (\$)</u>
04/03/2025	100,000	15.9388	15.5800-16.2000
04/10/2025	13,404	16.5946	16.5800-16.6000