FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL
OMB Number: 3235-0287
Estimated average burden
hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| (Print or Type | e Responses) | | | | | | | | | | | | | | | | | |
|---|---|--|--------------------------------------|---|---|---|---|--|------------|---|--------------------------------|--|--|---|---|----------------------------|---|--|
| 1. Name and Address of Reporting Person * Krause Albert Jack | | | | 2. Issuer Name and Ticker or Trading Symbol Lovesac Co [LOVE] | | | | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | | | |
| (Last) (First) (Middle) C/O THE LOVESAC COMPANY, TWO LANDMARK SQUARE, SUITE 300 | | | | 3. Date of Earliest Transaction (Month/Day/Year) 03/24/2022 | | | | | | | | | X Director 10% Owner X Officer (give title below) Other (specify below) Chief Strategy Officer | | | | | |
| (Street) | | | | 4. If Amendment, Date Original Filed(Month/Day/Year) | | | | | | | | | 6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | | |
| | RD, CT 06 | | (7:) | | | | | | | | | | | | | | | |
| (City) | | (State) | (Zip) | | | | Γable I - | - Non | 1-Der | ivative | Securi | ties Acq | uire | d, Disposed | of, or Bene | eficially Owi | ied | |
| (Instr. 3) | | | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | | Code (Instr. | | (A) or E | | Dispose | isposed of (D) O 4 and 5) T | | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | | | Ownership Form: | 7. Nature of Indirect Beneficial Ownership | |
| | | | | | | Cod | e | V | Amoun | (A) | | e | | (I) | | or Indirect (I) (Instr. 4) | (Instr. 4) | |
| Common value | Common Stock, \$0.00001 par value | | 03/24/2022 | | | A | | | 2,669 | A | \$ 0 | 10 | 07,997 | | | D | | |
| Common value | Common Stock, \$0.00001 par value 03, | | | | | A | | | 7,144 | A | \$ 0 | 1 | 15,141 | | | D | | |
| Common Stock, \$0.00001 par value 03/24/2022 | | | 03/24/2022 | | | A | | | 1,457 | A | A \$ 0 | | 16,598 | | D | | | |
| | | | Table II - | | | | | iired, | , Disp | posed o | f, or Be | eneficial | | B control r | number. | | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, i | 4. 5. N f Transaction of Code Der r) (Instr. 8) Sec Acc (A) Dis | | 5. N of Deri Secu Acq (A) Disp of (I | ivative urities uired or posed D) tr. 3, 4, | options, convertible see 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amoun Underlying Securiti (Instr. 3 and 4) | | Securities | | 9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(s (Instr. 4) | Owners Form o Derivat Securit Direct or India | Owners y: (Instr. 4 | | |
| | | | | Code | V | (A) | (D) | Date Exe | | Exp ble Dat | iration e | Title | | Amount or Number of Shares | | | | |
| Restricted Stock Units | (1) | 03/24/2022 | | М | | | 2,669 | | (2) | | (2) | Comm Stoc | | 2,669.00 | \$ 0 | 0 | D | |
| Restricted Stock Units | (1) | 03/24/2022 | | M | | | 7,144 | (3) | | | (3) | Common Stock | | 7,144.00 | \$ 0 | 7,145 | D | |
| Restricted Stock Units | <u>(1)</u> | 03/24/2022 | | M | | | 1,457 | | <u>(4)</u> | | (4) | Comn | | 1,457.00 | \$ 0 | 2,915 | D | |

Reporting Owners

| | Relationships | | | | | | | |
|---|---------------|--------------|------------------------|-------|--|--|--|--|
| Reporting Owner Name / Address | Director | 10% Owner | Officer | Other | | | | |
| Krause Albert Jack C/O THE LOVESAC COMPANY TWO LANDMARK SQUARE, SUITE 300 STAMFORD, CT 06901 | X | | Chief Strategy Officer | | | | | |

Signatures

| /s/ Megan C. Preneta, Attorney-in-Fact | 03/28/2022 | | |
|--|------------|--|--|
| Signature of Reporting Person | Date | | |

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each restricted stock unit ("RSU") represents the contingent right to receive one share of the Issuer's Common Stock.
- (2) The reported shares will be settled on June 5, 2022 upon the vesting of the third tranche of performance-based RSUs granted on June 5, 2019 based on the Issuer's achievements with respect to certain financial performance metrics for the applicable performance period.
- (3) The reported shares will be settled on June 5, 2022 upon the vesting of the second tranche of performance-based RSUs granted on June 5, 2020 based on the Issuer's achievements with respect to certain financial performance metrics for the applicable performance period.
- (4) The reported shares will be settled on June 7, 2022 upon the vesting of the first tranche of performance-based RSUs granted on June 7, 2021 based on the Issuer's achievements with respect to certain financial performance metrics for the applicable performance period.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.