

Restricted Stock Units	(11)	06/05/2022		M		2,669	(4)	(4)	Common Stock	2,669.00	\$ 0	0	D	
Restricted Stock Units	(11)	06/05/2022		M		7,144	(6)	(6)	Common Stock	7,144.00	\$ 0	7,146	D	
Restricted Stock Units	(11)	06/07/2022		M		1,457	(8)	(8)	Common Stock	1,457.00	\$ 0	2,916	D	

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Nelson Shawn David C/O THE LOVESAC COMPANY TWO LANDMARK SQUARE, SUITE 300 STAMFORD, CT 06901	X		Chief Executive Officer	

Signatures

/s/ Megan C. Preneta, as Attorney-in-Fact for Shawn Nelson		06/07/2022
<small>**Signature of Reporting Person</small>		<small>Date</small>

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The reported shares were withheld to satisfy the Reporting Person's tax liability in connection with the settlement of the third tranche of performance-based restricted stock units ("RSUs") granted on June 5, 2019 that vested on March 24, 2022. No shares were sold.
- (2) The reported shares were withheld to satisfy the Reporting Person's tax liability in connection with the settlement of the second tranche of performance-based RSUs granted on June 5, 2020 that vested on March 24, 2022. No shares were sold.
- (3) The reported shares were withheld to satisfy the Reporting Person's tax liability in connection with the settlement of the first tranche of performance-based RSUs granted on June 7, 2021 that vested on March 24, 2022. No shares were sold.
- (4) The reported shares were acquired upon the vesting of the third tranche of time-based RSUs granted on June 5, 2019.
- (5) The reported shares were withheld to satisfy the Reporting Person's tax liability in connection with the vesting of the third tranche of time-based RSUs granted on June 5, 2019. No shares were sold.
- (6) The reported shares were acquired upon the vesting of the second tranche of time-based RSUs granted on June 5, 2020.
- (7) The reported shares were withheld to satisfy the Reporting Person's tax liability in connection with the vesting of the second tranche of time-based RSUs granted on June 5, 2020. No shares were sold.
- (8) The reported shares were acquired upon the vesting of the first tranche of time-based RSUs granted on June 7, 2021.
- (9) The reported shares were withheld to satisfy the Reporting Person's tax liability in connection with the vesting of the first tranche of time-based RSUs granted on June 7, 2021. No shares were sold.
- (10) The reported shares are held by The LDPV Holding Trust, dated October 1, 2018, of which the reporting person's spouse is trustee and the reporting person has sole authority over the disposition of the shares of the Issuer held by the trust.
- (11) Each RSU represents the contingent right to receive, upon vesting of the RSU, one share of the Issuer's common stock.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.