

**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of  
the Investment Company Act of 1940

(Print or Type Responses)

|  |  |   |   |
|--|--|---|---|
| 1. Name and Address of Reporting Person *<br>SAC Acquisition LLC<br><br>(Last) (First) (Middle)<br>C/O MISTRAL EQUITY<br>PARTNERS, 650 FIFTH AVENUE,<br>10TH FLOOR<br><br>(Street)<br><br>NEW YORK, NY 10019<br><br>(City) (State) (Zip) | 2. Date of Event Requiring<br>Statement (Month/Day/Year)<br>06/26/2018 | 3. Issuer Name and Ticker or Trading Symbol<br>Lovesac Co [LOVE]  |   |
|  |  | 4. Relationship of Reporting Person(s) to<br>Issuer<br>(Check all applicable)<br><input type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner<br><input type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify<br>below) | 5. If Amendment, Date Original<br>Filed(Month/Day/Year) |
| 6. Individual or Joint/Group Filing(Check<br>Applicable Line)<br><input checked="" type="checkbox"/> Form filed by One Reporting Person<br><input type="checkbox"/> Form filed by More than One Reporting Person                         |  |   |   |

**Table I - Non-Derivative Securities Beneficially Owned**

|                                    |   |  |  |
|------------------------------------|---|--|--|
| 1. Title of Security<br>(Instr. 4) | 2. Amount of Securities<br>Beneficially Owned<br>(Instr. 4) | 3. Ownership<br>Form: Direct<br>(D) or Indirect<br>(I)<br>(Instr. 5) | 4. Nature of Indirect Beneficial Ownership<br>(Instr. 5) |
| Common Stock, par value \$0.00001  | 6,000,000 (1)   | D  |  |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

|   |  |                    |  |                               |  |   |   |
|---|--|--------------------|--|-------------------------------|--|---|---|
| 1. Title of Derivative Security<br>(Instr. 4) | 2. Date Exercisable<br>and Expiration Date<br>(Month/Day/Year) |                    | 3. Title and Amount of<br>Securities Underlying Derivative<br>Security<br>(Instr. 4) |                               | 4. Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 5. Ownership<br>Form of<br>Derivative<br>Security: Direct<br>(D) or Indirect<br>(I)<br>(Instr. 5) | 6. Nature of Indirect Beneficial<br>Ownership<br>(Instr. 5) |
|   | Date<br>Exercisable  | Expiration<br>Date | Title  | Amount or Number of<br>Shares |  |   |   |

**Reporting Owners**

| Reporting Owner Name / Address   | Relationships |              |         |       |
|--|---------------|--------------|---------|-------|
|  | Director      | 10%<br>Owner | Officer | Other |
| SAC Acquisition LLC<br>C/O MISTRAL EQUITY PARTNERS<br>650 FIFTH AVENUE, 10TH FLOOR<br>NEW YORK, NY 10019 |               | X            |         |       |

**Signatures**

|  |                     |
|--|---------------------|
| /s/Donna Dellomo                               | 07/20/2018          |
| <small>**Signature of Reporting Person</small> | <small>Date</small> |

**Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Reflects a 1 for 2.5 reverse stock split that became effective on June 27, 2018

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.