## FORM 4

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

#### STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| pe Responses  | <u>')                                    </u>   |   |   |   |  |  |  |  |  |  |  |  |  |   |  |
|---|---|---|---|---|--|--|--|--|--|--|--|--|--|---|--|
| 1. Name and Address of Reporting Person * Satori Capital, LLC |   |   | 2. Issuer Name and Ticker or Trading Symbol Lovesac Co [LOVE]   |   |  |  |  |  |  | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  |  |  |  |   |  |
| (Last) (First) (Middle)<br>2501 N. HARWOOD ST., 20TH FLOOR,   |   |   |   | 3. Date of Earliest Transaction (Month/Day/Year) 11/18/2021   |  |  |  |  |  | Officer (give title below) X Other (specify below)  Affiliate of reporting person  |  |  |  |   |  |
| (Street) DALLAS, TX 75201                                     |   |   | 4. If Amendment, Date Original Filed(Month/Day/Year)  |   |  |  |  |  | r)   | 6. Individual or Joint/Group Filing(Check Applicable Line)  Form filed by One Reporting Person _X_ Form filed by More than One Reporting Person  |  |  |  |   |  |
|   | (State)   | (Zip)   | Т   | 1-Derivative Securities Acquired, Disposed of, or Beneficially Owned  |  |  |  |  | wned   |  |  |  |  |   |  |
| Security  |   | 2. Transaction<br>Date<br>(Month/Day/Year)  | any   | Code<br>(Instr  | r. 8)  | v  | (A) or D<br>(Instr. 3,   | (A) or   | of (D)   | 5. Amount of Securities<br>Beneficially Owned Following<br>Reported Transaction(s)<br>(Instr. 3 and 4)   |  |  | Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>I)  | 7. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4)   |  |
| 1 Stock   |   | 11/18/2021  |   | S   | 3  |  | 11,291   |  | \$<br>85.06<br>(1)   | 526,799  |  | 1  | [  | See footnote (2)  |  |
| Common Stock 11   |   | 11/19/2021  |   | S   | 3  |  | 41,857   |  |  | 484,942  |  | 1  | [  | See footnote (2)  |  |
| Stock   |   | 11/19/2021  |   | S   | S  |  | 3,673  | D  | \$<br>86.25<br>(1)   | 481,269  |  | ]  |  | See footnote (2)  |  |
| Common Stock  |   | 11/22/2021  |   | S   | S  |  | 15,468   | D  | \$<br>85.43<br>(1)   | 465,80   | 465,801  |  | [  | See footnote (2)  |  |
| Report on a s   | eparate line fo   |   |   |   |  | Pers<br>con<br>the   | sons wh<br>tained in   | o resp<br>n this fo<br>splays  | orm are<br>a currei  | not requality valid  | uired to res<br>OMB cont   | spond unles  | s  | 1474 (9-02)   |  |
|   |   |   |   |   |  |  |  |  |  | ly Owned   |  |  |  |   |  |
| Derivative Conversion Date                                    |   | Execution Da<br>(Year) any  | Code  | of  |  | and Expiration Date<br>(Month/Day/Year) Ar<br>Un<br>Se<br>(Ir  |  | Amo<br>Und<br>Secu   | ount of<br>lerlying<br>urities<br>tr. 3 and  Derivative<br>Security<br>(Instr. 5)  |  | Derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported   | Owners:<br>Form of<br>Derivati<br>Security<br>Direct (I<br>or Indirects) (I) | Ownershi<br>(Instr. 4)   |   |  |
|   |   |   |   | Code V  | (A)  | (D)  |  |  |  | ion Title  | Amount<br>or<br>Number<br>of<br>Shares   |  |  |   |  |
|   | pital, LLC h HARWOO S, TX 7520 Security  Security  Stock Stock Stock Stock Stock Stock Conversion or Exercise Price of Derivative | pital, LLC (First) HARWOOD ST., 201 (Street)  S, TX 75201 (State)  Gecurity  Security  Stock  Stock | apital, LLC  (First) (Middle) HARWOOD ST., 20TH FLOOR,  (Street)  S, TX 75201  (State) (Zip)  Gecurity 2. Transaction Date (Month/Day/Year)  1 Stock 11/18/2021  1 Stock 11/19/2021  1 Stock 11/19/2021  1 Stock 11/22/2021  Report on a separate line for each class of security 12.  Table II -  Conversion or Exercise Price of Derivative 12.  Conversion Date (Month/Day/Year) 3A. Deemed Execution Data any (Month/Day/ | Apital, LLC  (First) (Middle) HARWOOD ST., 20TH FLOOR, (Street)  (Street)  (Street)  4. If Amendment  S, TX 75201  (State)  2. Transaction Date (Month/Day/Year)  A Stock  11/18/2021  2. Transaction Date (Month/Day/Year)  A Stock  11/19/2021  A Stock  11/19/2021  A Stock  11/19/2021  A Stock  11/19/2021  Table II - Derivative Securit (e.g., puts, calls, w (Month/Day/Year))  Table II - Derivative Securit (e.g., puts, calls, w (Month/Day/Year))  Table II - Derivative Securit (e.g., puts, calls, w (Month/Day/Year))  Transaction Or Exercise Price of Derivative  (Month/Day/Year)  A Deemed Execution Date (e.g., puts, calls, w (Month/Day/Year))  Transaction Code (Instr. 8) | Apital, LLC  (Street)  (State)  (Zip)  (Table I  Execution Date, if any (Month/Day/Year)  (Month/Day/Year)  (Month/Day/Year)  (Month/Day/Year)  (Month/Day/Year)  (Month/Day/Year)  (Stock)  (11/19/2021)  (Stock)  (11/19/2021)  (Stock)  (11/19/2021)  (Stock)  (Month/Day/Year)  (Month/Day/Year) | Apital, LLC  (Street)  (State)  (Zip)  (Zip)  (State)  (Zip)  (Month/Day/Year)  (Month/Day/Year)  (Month/Day/Year)  (Month/Day/Year)  (A Stock  11/18/2021  S  (Code (Instr. 8)  (Instr. 3)  (Instr. 4)  (Instr. 3)  (Instr. 4)  (Instr. 4)  (Instr. 4)  (Instr. 3)  (Instr. 4)  (Instr. 3)  (Instr. 4)  (In | Apital, LLC  (First) (Middle) (HARWOOD ST., 20TH FLOOR, I1/18/2021  (Street)  (A If Amendment, Date Original F  (Code of Instr. 8)  (Instr. 3, 4, and 5)  (Instr. 3, 4, and 5)  (Instr. 3, 4, and 5) | Apital, LLC  (Middle) (Month/Day/Year) | Apital, LLC  (First)  (Middle) (HARWOOD ST., 20TH FLOOR, 11/18/2021  (Street)  2. Transaction Date (Month/Day/Year) (Month/Day/Year)  (Month/Day/Year)  (Month/Day/Year)  (Month/Day/Year)  (A) or Original Filed(Month/Day/Year)  (A) or Disposed (Instr. 3, 4 and 5)  (A) or Original Filed(Month/Day/Year)  (A) or Disposed (Instr. 3)  (A) or Original Filed(Month/Day/Year)  (A) or | Description   Conversion   Description   D | Description   Company   Continue   Continu | Description  | Discose   Check all applies   Check all appl | Description   Description |  |

## **Reporting Owners**

|  | Relationships |              |         |                               |  |  |
|--|---------------|--------------|---------|-------------------------------|--|--|
| Reporting Owner Name / Address   | Director      | 10%<br>Owner | Officer | Other                         |  |  |
| Satori Capital, LLC<br>2501 N. HARWOOD ST., 20TH FLOOR<br>DALLAS, TX 75201 | X             |              |         | Affiliate of reporting person |  |  |

| Grafer John Richard<br>2501 N. HARWOOD STREET<br>SUITE 2001<br>DALLAS, TX 75201                        | X |  |                               |
|--|---|--|-------------------------------|
| SCGPM, LLC<br>2501 N. HARWOOD ST., 20TH FLOOR<br>DALLAS, TX 75201                                      |   |  | Affiliate of reporting person |
| Satori Capital Strategic Opportunities GP, LLC 2501 N. HARWOOD ST., 20TH FLOOR DALLAS, TX 75201        |   |  | Affiliate of reporting person |
| Satori Capital III GP, LLC<br>2501 N. HARWOOD ST., 20TH FLOOR<br>DALLAS, TX 75201                      |   |  | Affiliate of reporting person |
| Satori Capital Strategic Opportunities, LP<br>2501 N. HARWOOD STREET<br>20TH FLOOR<br>DALLAS, TX 75201 |   |  | Affiliate of reporting person |
| Satori Capital III, LP<br>2501 N. HARWOOD STREET<br>20TH FLOOR<br>DALLAS, TX 75201                     |   |  | Affiliate of reporting person |
| VANDERBECK SUNNY<br>2501 N. HARWOOD ST., 20TH FLOOR<br>DALLAS, TX 75201                                |   |  | Affiliate of reporting person |
| Eisenman Randy<br>2501 N. HARWOOD ST., 20TH FLOOR<br>DALLAS, TX 75201                                  |   |  | Affiliate of reporting person |

# **Signatures**

| Satori Capital, LLC /s/ Sunny Vanderbeck By: Sunny Vanderbeck Title: President  | 11/22/2021 |
|---|------------|
| **Signature of Reporting Person   | Date       |
| /s/ John Richard Grafer John Richard Grafer   | 11/22/2021 |
| **Signature of Reporting Person   | Date       |
| SCGPM, LLC /s/ Sunny Vanderbeck By: Sunny Vanderbeck Title: President   | 11/22/2021 |
| **Signature of Reporting Person   | Date       |
| Satori Capital Strategic Opportunities GP, LLC By: SCGPM, LLC, its Manager, /s/ Sunny Vanderbeck By: Sunny Vanderbeck Title: President  | 11/22/2021 |
| **Signature of Reporting Person   | Date       |
| Satori Capital III GP, LLC By: SCGPM, LLC, its Manager, /s/ Sunny Vanderbeck By: Sunny Vanderbeck Title: President  | 11/22/2021 |
| **Signature of Reporting Person   | Date       |
| Satori Capital Strategic Opportunities, LP By: Satori Capital Strategic Opportunities GP, LLC, its General Partner, By: SCGPM, LLC, its Manager, /s/ Sunny Vanderbeck By: Sunny Vanderbeck Title: President | 11/22/2021 |
| **Signature of Reporting Person   | Date       |
| Satori Capital III, LP By: Satori Capital III GP, LLC, its General Partner, By: SCGPM, LLC, its Manager, /s/ Sunny Vanderbeck By: Sunny Vanderbeck Title: President   | 11/22/2021 |
| **Signature of Reporting Person   | Date       |
| /s/ Sunny Vanderbeck Sunny Vanderbeck   | 11/22/2021 |
| **Signature of Reporting Person   | Date       |

| /s/ Randy Eisenman Randy Eisenman | 11/22/2021 |
|-----------------------------------|------------|
| **Signature of Reporting Person   | Date       |

### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from (a) with respect to the weighted average price of \$85.06: \$85.00 to \$85.35, inclusive; (b) with respect to the weighted average price of \$85.45: \$85.00 to \$85.94, inclusive; (c) with respect to the weighted average (1) price of \$86.25: \$86.02 to \$86.85, inclusive; and (d) with respect to the weighted average price of \$85.43: \$85.06 to \$85.60, inclusive. The reporting person undertakes to
- (1) price of \$86.25: \$86.02 to \$86.85, inclusive; and (d) with respect to the weighted average price of \$85.43: \$85.06 to \$85.60, inclusive. The reporting person undertakes to provide to The Lovesac Company, any security holder of The Lovesac Company, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the ranges set forth in footnote (1).
  - Satori Capital Strategic Opportunities GP, LLC ("Satori CSOGP"), is the general partner of Satori Capital Strategic Opportunities, LP ("Satori CSO") and Satori Capital III GP, LLC ("SCIIIGP"), is the general partner of Satori Capital III, LP ("SCIII"). SCGPM, LLC ("SCGPM") is the manager of Satori CSOGP and SCIIIGP and may be deemed to share voting and dispositive power with respect to the shares held by Satori CSO and SCIII. SCGPM is wholly owned and controlled by Satori Capital, LLC
- (2) ("Satori Capital"), which is indirectly owned and controlled by Sunny Vanderbeck and Randy Eisenman through entities that Sunny Vanderbeck or Randy Eisenman own or control. By reason of the provisions of Rule 16a-1 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), Mr. Grafer may be deemed to have beneficial ownership of certain of the securities that are beneficially owned by Satori CSO and SCIII. Mr. Grafer disclaims beneficial ownership of the securities owned by Satori CSO and SCIII, and the filing of this Form 4 shall not be deemed an admission that Mr. Grafer is the beneficial owner of the securities for purposes of Section 16 of the Exchange Act or for any other purpose.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.